



Planned Legacy Giving – leaving Park Theatre a legacy gift in your Will

Ensure Park Theatre continues to stage memorable productions and serve the local community for many decades to come by leaving us a legacy. Park Theatre is a charity and relies on generous support from individuals. Including a gift to Park Theatre, large or small, costs nothing now but will be gratefully received in the future.

Park Theatre is a registered charity (no. 1137223), which means your legacy gift will be exempt from Inheritance Tax.

If you decide to leave at least 10% of your estate to charity, the Inheritance Tax rate on the rest of your estate may reduce from 40% to 36%. We recommend that you seek advice from your financial or legal adviser and use a qualified solicitor to make a new Will or to amend an existing Will.

What can my legacy gift support?

This is up to you, so if you would like your legacy gift to support a particular area of our work - such as productions, talent development, creative engagement or access – you are very welcome to do so.

If you are happy for us to use your legacy gift where the need is greatest, we encourage you to include the words **‘general purposes’** to allow Park Theatre to focus funds where they will be of most benefit.

Residuary Gifts

A residuary gift is a share of your estate, after all other payments have been made. One of the benefits of leaving a residuary gift is that it maintains its % value over time.

If this is your intention, your professional advisor may find the following wording to be helpful:

‘I/We gift all/a share of [please state fraction/percentage] of the residue of our/my estate to the Park Theatre of 11-13 Clifton Terrace, London, N4 3JP, Registered Charity Number 1137223, to be applied for the general purposes of the Park Theatre, and I/we direct that the receipt of a proper officer for the time being of the Park Theatre shall be a complete discharge to my/our Executors.’

Park Theatre Clifton Terrace Finsbury Park London N4 3JP

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**Exceptional theatre in the
heart of Finsbury Park**



Pecuniary Bequests

A pecuniary gift is a fixed sum of money.

If this is your intention, your professional adviser may find this working helpful:

'I/We give to the Park Theatre of 11-13 Clifton Terrace, London, N4 3JP, Registered Charity Number 1137223, to be applied for the general purposes of the Park Theatre, the sum of [amount in figures, amount in words] and I/we direct that the receipt of a proper officer for the time being of the Park Theatre shall be a complete discharge to my/our Executors.'

Do I need to tell you if I'm including Park Theatre in my Will?

There is no requirement for you to let us know of your intentions, but if you feel happy to share the information with us, we'd welcome the chance to thank you and keep you updated with our news.

Who can I speak to if I'm considering leaving a legacy gift in my Will to Park Theatre?

If you would like to discuss leaving a legacy gift to Park Theatre, please get in touch with Catherine McKinney, Executive Director – 020 7167 6627
catherine.mckinney@parktheatre.co.uk.

Conversations regarding your legacy gift will be treated in the strictest confidence – we are very grateful for every gift we receive and each is handled with sensitivity and care.

If you have specific questions regarding your Will, we recommend that you seek professional legal advice.

Thank you. Legacy gifts in Wills provide vital financial support for Park Theatre and help us to safeguard the theatre for future generations to enjoy.

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